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T Forestry

Unlocking farm forest potential

A new Teagasc project, funded by COFORD, has commenced in Athenry and will provide a framework for quantifying the wood resources from farm forests in order to maximise potential markets. NIALL FARRELLY, BRIAN CLIFFORD and STUART GREEN explain how this new research will provide a significant stimulus to the farm forestry sector, and its potential contribution to the national wood supply chain.

critical mass of private and farm forestry is now developing in Ireland, with over 219,000 hectares planted since 1980. Many of these plantations are coming to the stage where decisions on management requirements need to be made. Currently, 105,000 hectares of private forests are over 10 years of age and 40,000 hectares are over 16 years of age. The majority of private forest owners are farmers (84%). Recent research conducted by Teagasc and reported in the Small-scale Forestry journal indicates that if only 50% of private owners decided to thin their plantations, the annual output from farm forest first thinning could potentially rise to in excess of 200,000m3 (Farrelly, 2007a). COFORD (National Council for Forestry Research and Development) estimates that the private sector's market share will rise to 23% by 2015 (Gallagher and O'Carroll, 2001). However, the actual supply from the private sector is still far short of this target, with many farm forest plantations in Ireland currently unthinned for many reasons, including the high cost of harvesting, economies of scale, lack of knowledge about when to thin, and the price attained for farm forest produce.

New research

While we have a general picture of the area of forest approaching first thinning age, there is very little information at a local level on exactly where the resource is located and which plantations are suitable for thinning in the next five to 10 years. In addition, there are few structures in place to quantify, locate or market the timber for owners, and there is a danger that the resource will be overlooked if the potential is not fully



recognised. It is timely then that Teagasc, with the support of COFORD, intend to conduct research to address critical issues facing farm forestry, such as the the lack of local level information about forests for specific market requirements. This research will address the critical issue of economies of scale among small forest owners. A cluster-based approach will be developed so that the management, thinning, harvesting and marketing requirements of farm forests can be achieved for a particular district. The outputs of this research should improve the ability of farm forest owners to market and sell their produce. The work will quantify the material from farm forests by providing a methodology for assessment of the wood resource within any particular location, and link that resource to sawmills and wood energy markets.

New methodology

The 'cluster' methodology involves the capturing and compilation of highlevel inventory or growth information on forest plantations, using available database resources from the Forest Service, remotely sensed imagery such as aerial photography, satellite imagery and airborne laser scanning (LiDAR), and field-based measurements.

The first phase of the study utilises a geographic information system (GIS) in order to provide information about the location of forest plantations. The research uses a cluster approach performed in a GIS for locating areas with large concentrations of private forest cover (**Figure 1**). The method is extremely efficient in grouping large concentrations of forestry together and concentrates survey resources where forest cover has reached a critical mass.



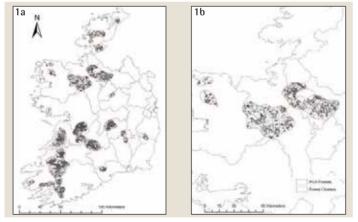


FIGURE 1a and 1b: GIS cluster analysis used to locate large concentrations of farm forest plantations in Ireland and showing cluster locations in the west of Ireland.

Forest clusters were identified at a national level based on two parameters:

- private forestry in excess of 5% of the total land use; and,
- cluster area greater than 10,000 hectares.

Some 16 separate areas matched these requirements spread throughout the country (Figure 1a, Table 1). It would appear from this preliminary analysis that private grant-aided (PGA) forestry does have spatial concentrations. A total of 42% occurs within identified cluster areas, while these cluster areas make up less than 14.5% of the total national land area (Table 2).

Thinning promotes revenue returns in farm forests.

TABLE 1: Cluster areas identified at national level.			
Cluster	County	Forest area (hectare)	
		00.400	
Limerick, Kerry, Cork	Limerick, Kerry, Cork	28,400	
Killaloe	Galway, Limerick, Tipperary	13,455	
Ballaghaderreen	Mayo, Sligo, Roscommon	9,693	
Ennis/Ballyea	Clare	8,922	
Leitrim	Leitrim, Sligo, Cavan	8,901	
Glenties/Stranorlar	Donegal	4,287	
Kilcormac	Westmeath, Laois	3,506	
Donegal Town	Donegal	2,219	
Castlecomer	Kilkenny, Laois	2,041	
Bellacorick	Мауо	1,440	
Buncrana	Donegal	1,200	
Cappoquin	Waterford, Tipperary	1,104	
Waterville	Cork	881	
Moatfarrell	Longford, Westmeath	768	
Glenamoy	Мауо	728	
Tinahely	Wicklow	715	





Mature Sitka spruce.

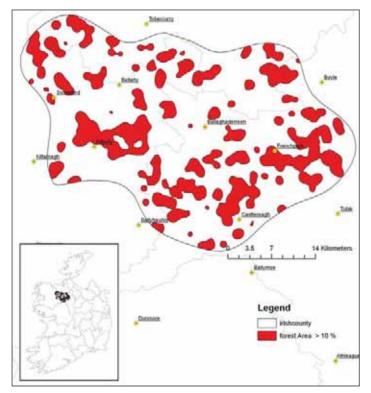


FIGURE 2: Illustration of the Ballaghaderreen cluster in Mayo, Sligo and Roscommon.

Of these cluster areas, four were identified as being priority areas. These priority areas include the Ballaghaderreen (Figure 2), Glenamoy, Bellacorrick and Leitrim clusters (Figure 1b). These areas were chosen based on the initial intention of this research programme to concentrate on the west of Ireland. Therefore, 10% of PGA forestry will be assessed by concentrating resources in only 0.3% of the national land area (Table 2).

Remote sensing methods

Work is underway in identifying the best available methods for determining forest stand parameters. The latest aerial photography is being used in order to capture value-added data about plantations in the cluster areas. This involves determining field boundaries, identifying development stage and stocking levels, and providing information on roadways and access (Figure 3). This will be further aided by SPOT satellite imagery, which will be made available from the Teagase Spatial Analysis Unit in 2008.

The potential of LiDAR (Light Imaging Detection and Ranging) in obtaining stand-related parameters is also being assessed. LiDAR is a remote sensing system, which appears to have great applicability for the estimation of canopy height models that can be used to estimate other forest parameters, such as stand heights, stand volume and the structure of the forest canopy. In turn, canopy structure gives vital information on stocking density and wind damaged areas (Naesset, 1997; Suarez *et al*, 2005). Therefore, this research will evaluate the potential of these new technologies for analysing species, spatial distribution, monitoring forest cover fragmentation, planning of forest road networks and the monitoring of forest land cover change.



TABLE 2: A breakdown of area by total cluster area and forest cover within clusters.

	Area (hectare)	% of national land area
Total national land area	6,984,799	100.0%
Total cluster area	1,015,565	14.5%
Total PGA forestry	207,897	3.0%
Total PGA forestry in cluster	88,260	1.3%
Cluster area to be surveyed	20,762	0.3%

0 028 0.1 024004mm

FIGURE 3: Identification of resource details using aerial photography. The left image is a traditional aerial photograph showing forest boundaries and the right image is enhanced to show areas where the crop has failed in yellow (Copyright Ordinance Survey Ireland – license 6155).

Above left: Glaspullagh, Co. Limerick.

Field assessment and production forecast

All plantations within a cluster that are approaching first thinning stage or have passed first thinning stage (or a certain age criteria) will be visited in the field, where an assessment of timber quality and volume will be performed in each stand using tried and trusted forest sampling methods The field survey will be based on capturing forest growth parameters. All the data will be compiled into a field database and the volume of each stand will be computed using the COFORD Dynamic Yield Model 'Growfor' (COFORD, 2007). These models will be used to generate forecasts of volume production by projecting the growth of stands forward to a reference age and quantifying the effects of thinning a crop (Farrelly, 2007b). A forecast for timber production for each stand in the cluster will be made and will be used as the main tool for further development work, especially in the identification of suitable locations for new market opportunities. Further analysis will be performed using GIS technologies such as: distance from sawmill; optimum haulage route; and, optimising the location of additional wood utilising facilities (such as wood energy boilers).

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